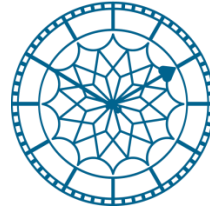




UNIVERSITY OF
BIRMINGHAM



Remember
Birmingham

Suggested Wording for a Legacy

It is easy to include a gift to the University in your will, you simply need to tell your solicitor the proportion you wish to give and they can make suitable provision. Your solicitor may find these suggested wordings useful when drafting your will.

Wording for an unrestricted gift

(a) I GIVE [x% of my Residuary Estate OR the sum of £x] to the University of Birmingham of Edgbaston Birmingham B15 2TT (“the University”) for its general purposes as an educational charity.

(b) I DIRECT that the receipt of the University’s Director of Finance, Treasurer or other proper officer for the time being of the University shall be a full and sufficient discharge to my Trustees who shall not be required to see the application of the said [legacy/residue].

Wording for a gift to support students

(a) I GIVE [x% of my Residuary Estate OR the sum of £x] to the University of Birmingham of Edgbaston Birmingham B15 2TT (“the University”) for its general purposes as an educational charity, AND I REQUEST that the funds be used for the financial support of students as deemed appropriate by the Registrar and Secretary or other proper officer at that time.

(b) I DIRECT that the receipt of the University’s Director of Finance, Treasurer or other proper officer for the time being of the University shall be a full and sufficient discharge to my Trustees who shall not be required to see the application of the said [legacy/residue].

Wording for a gift to support medical research

(a) I GIVE [x% of my Residuary Estate OR the sum of £x] to the University of Birmingham of Edgbaston Birmingham B15 2TT (“the University”) for its general purposes as an educational charity, AND I REQUEST that the funds be used to support [cancer] research as deemed appropriate by the Registrar and Secretary or other proper officer at that time.

(b) I DIRECT that the receipt of the University’s Director of Finance, Treasurer or other proper officer for the time being of the University shall be a full and sufficient discharge to my Trustees who shall not be required to see the application of the said [legacy/residue].

Wording for a gift to a school or department

(a) I GIVE [x% of my Residuary Estate OR the sum of £x] to the University of Birmingham of Edgbaston Birmingham B15 2TT (“the University”) for its general purposes as an educational charity, AND I REQUEST that the legacy be used within the [school or department], in such a way as the University Registrar and Secretary or other proper officer at that time should deem appropriate. In the event that the said [school/department] shall cease to exist or amalgamate with another department, school or college or change its name before my death then I REQUEST that the University apply the said [legacy/residue] to such other school within the University as the Registrar and Secretary or other proper officer shall in his or her absolute discretion think fit.

(b) I DIRECT that the receipt of the University’s Director of Finance, Treasurer or other proper officer for the time being of the University shall be a full and sufficient discharge to my Trustees who shall not be required to see the application of the said [legacy/residue].