Welcome Address:
“The Economic Impact of Brexit in the UK, its regions, its cities and its sectors”

Professor Raquel Ortega-Argilés, University of Birmingham
The Economic Impacts of Brexit in the UK, its regions, its sectors and its cities

The research team

Raquel Ortega-Argilés
(Project leader, City-REDI Institute, University of Birmingham),
Chloe Billing and Deniz Sevinc (City-REDI Institute, University of Birmingham),
Philip McCann (University of Sheffield),
Wen Chen, Pieter IJtsma and Bart Los (Groningen University),
Nicola Cortinovis and Frank van Oort (Erasmus University Rotterdam),
Mark Thissen (PBL Dutch Government Environmental Agency)
The Economic Impacts of Brexit in the UK, its regions, its sectors and its cities

The partners

CITY REDI

UNIVERSITY OF BIRMINGHAM

centre for cities

Department for Business, Energy & Industrial Strategy

Scottish Government Rialpaltas na h-Alba gover.scot

Policy Scotland

ResPublica

Erasmus Universiteit Rotterdam

Sheffield University Management School

University of Groningen

PBL Netherlands Environmental Assessment Agency
Significance of the research

Funded by the Economic and Social Research Council, “The Economic Impacts of Brexit on the UK, its Regions, its Cities and its Sectors” project started in April 2017 and is part of a series of 25 projects funded by ESRC to support the initiative **The UK in a Changing Europe** coordinated by Professor Anand Menon at King’s College London.

The project aims to examine in detail the **likely impacts of Brexit on the UK’s sectors, regions and cities** by using the most detailed regional-national-international trade and competition datasets.
Interest and engagement at this stage

- Annual Northern Ireland Economic Conference
- Regional Studies Association
- UK Houses of Parliament
- HM Treasury
- BEIS Department
- UK Foreign Commonwealth Office
- West Midlands All Party Parliamentary Group
- EU Committee of the Regions
- Birmingham City Council Post-Brexit Commission
- Managing Partners’ Forum – Professional and Business Services lobbying group
- European Parliament (UK Labour MEP Committee)
- Birmingham Chamber of Commerce
- Labour and Conservative UK Party Conferences 2018
- Regional Conference/Meetings in the EU (Italy, France, The Netherlands)
How the recommendations have been taken up and by whom until now

Report contributions and mentions:

• Brexit: Local and Devolved Government, UKICE
• EU Referendum: One year on, UKICE
• State of the North 2017: The Millennial Powerhouse, IPPR North
• Will the unit of the 27 crack?, Centre for European Reform
• Preparing for Brexit, Cambridge Econometrics
• Brexit - What We Know Now, Tony Blair’s Institute for Global Change
• Wikipedia inclusion: Brexit
• UK Parliament
• Assessing the exposure of EU27 regions and cities to the UK’s withdrawal from the European Union, CoR Committee of the Regions
The analysis

- **Trade related effects:** Input-Output analysis; intermediate and final goods; global fragmentation of the value chains – local GDP, regional labour income. Extension WIOD data.

- **Competitiveness effects:** long-run competitiveness based on FDI, Trade and Knowledge

- **Governance challenges:** regional stakeholder workshops and places and sectoral case studies. Policy focus.

- **Extent of the analysis:** EU countries, UK and EU regions, sectors, jobs, occupations

- **Value added:** New evidence, indicators and data
Stakeholder Participatory Workshops

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| European evidence             | EU Committee of the Regions, Brussels, 22nd February 2019 |