Future Scenarios after EHCGP

1. Viral Expansion

2. Consolidation

3. Social Value Growth

New public funding drives sector

- New entrants local charities and SEs diversify to fill the gap
- Where from? Big Local, faith sector, Generation Rent?
- Partnership approach
- Vibrant sector

Asset strength and leverage drives sector

- Existing strong SHHOs
- Regional and local clusters
- Asset transfers and purchases
- Leasing and Management contracts
- Social Lettings Agencies
- Mainstream HCA Programme?

Social Value and community benefit drives sector

- Charitable Foundations & social investors
- Grants and Soft Loans
- Demonstrating social value
- Getting paid for social return
- Strengthening sector recognition and reward

A Community-Led Future



. 'A social urbanism is emerging: a process that mobilises and strengthens people to improve their habitat and their economic opportunities': Line Algoed, BSHF

Further information:



Housing and Communities Research Group

http://www.birmingham.ac.uk/research/activity/social-policy/housingcommunities/about/index.aspx

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> **Research Reports on Community-led housing**

http://www.birmingham.ac.uk/research/activity/social-policy/housing-communities/publications/working-paper-series.aspx